

**REQUEST FOR TRANSFER OF HEALTH & WELFARE CONTRIBUTIONS**

**MAIL THIS FORM TO:**

TO: BOARD OF TRUSTEES  
Carpenters Health & Welfare Fund  
1419 Hampton Avenue  
St Louis, MO 63139  
PH: 314-644-4802 Ext 5562 ~ FAX: 314-951-0913

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Pursuant to the provisions of the Reciprocity Agreement between your Fund and my Home Fund, *(check one below)*

**Indiana Kentucky Carpenters Health & Welfare Fund, PO Box 969, Troy, MI 48099**

I hereby request that you transfer to my Home Fund the Health & Welfare contributions made in my behalf to your Fund during the calendar year ALL. During said year, I worked for the following employers who made or should have made contributions in my behalf to your Fund:

EMPLOYERS NAME	MONTH(S) EMPLOYED	# HOURS WORKED
<b>ALL</b>	<b>ALL</b>	<b>ALL</b>

I understand that if this request is approved and the transfer made, I shall no longer have any claim on your Fund for said contributions and/or for any benefits which otherwise might accrue under your Fund for any benefits based on said contributions shall be determined solely in accordance with the provisions of the Plan established by my Home Fund.

In consideration of your transferring said contributions in accordance with this request, I hereby release you and your successors from any future claims, by me and/or anyone claiming through me, based upon said contributions or benefits which might have arisen had this requested transfer not been effected.

**(PLEASE PRINT)**

<b>NAME OF APPLICANT:</b>	
<b>ADDRESS:</b>	
LOCAL UNION #: 1076	<b>SOCIAL SECURITY NO.:</b>
<b>DATE:</b>	<b>SIGNATURE:</b>

**REQUEST FOR TRANSFER OF PENSION CONTRIBUTIONS**

**MAIL THIS FORM TO:**

TO: BOARD OF TRUSTEES

Wilson McShane

12200 N Ambassador Dr Ste 400

Kansas City, MO 64163

PH: 816-756-3313

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Pursuant to the provisions of the Reciprocity Agreement between your Fund and my Home Fund, **(check one below)**

- Indiana Carpenters Pension Fund**, PO Box 969, Troy, MI 48099
- Indiana State Council of Carpenters Pension Fund**, PO Box 969, Troy, MI 48099
- Indiana Kentucky Ohio Regional Council of Carpenters Pension Fund**, PO Box 969, Troy, MI 48099

I hereby request that you transfer to my Home Fund the Pension contributions made in my behalf to your Fund during the calendar year ALL. During said year, I worked for the following employers who made or should have made contributions in my behalf to your Fund:

EMPLOYERS NAME	MONTH(S) EMPLOYED	# HOURS WORKED
<b>ALL</b>	<b>ALL</b>	<b>ALL</b>

I understand that if this request is approved and the transfer made, I shall no longer have any claim on your Fund for said contributions and/or for any benefits which otherwise might accrue under your Fund to my benefit or my survivors or beneficiaries based upon said contributions and that my eligibility for any benefits based on said contributions shall be determined solely in accordance with the provisions of the Pension Plan established by my Home Fund.

In consideration of your transferring said pension contributions in accordance with this request, I hereby release you and your successors from any future claims, by me and/or anyone claiming through me, based upon said contributions or benefits which might have arisen had this requested transfer not been effected or based on the fact that the transfer may not prove to work to my eventual advantage.

**(PLEASE PRINT)**

<b>NAME OF APPLICANT:</b>	
<b>ADDRESS:</b>	
LOCAL UNION #: 1076	<b>SOCIAL SECURITY NO.:</b>
<b>DATE:</b>	<b>SIGNATURE:</b>

**REQUEST FOR TRANSFER OF ANNUITY CONTRIBUTIONS**

**MAIL THIS FORM TO:**

TO: BOARD OF TRUSTEES

Carpenters Annuity Fund

1419 Hampton Avenue

St Louis, MO 63139

PH: 314-644-4802 Ext 5562 ~ FAX: 314-951-0913

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Pursuant to the provisions of the Reciprocity Agreement between your Fund and my Home Fund, **(check one below)**

**Indiana Kentucky Ohio Defined Contribution Pension Trust Fund (Annuity),**  
PO Box 969, Troy, MI 48099

I hereby request that you transfer to my Home Fund the Pension contributions made in my behalf to your Fund during the calendar year ALL. During said year, I worked for the following employers who made or should have made contributions in my behalf to your Fund:

EMPLOYERS NAME	MONTH(S) EMPLOYED	# HOURS WORKED
<b>ALL</b>	<b>ALL</b>	<b>ALL</b>

I understand that if this request is approved and the transfer made, I shall no longer have any claim on your Fund for said contributions and/or for any benefits which otherwise might accrue under your Fund to my benefit of my survivors or beneficiaries based upon said contributions and that my eligibility for any benefits based on said contributions shall be determined solely in accordance with the provisions of the Pension Plan established by my Home Fund.

In consideration of your transferring said pension contributions in accordance with this request, I hereby release you and your successors from any future claims, by me and/or anyone claiming through me, based upon said contributions or benefits which might have arisen had this requested transfer not been effected or based on the fact that the transfer may not prove to work to my eventual advantage.

**(PLEASE PRINT)**

<b>NAME OF APPLICANT:</b>	
<b>ADDRESS:</b>	
LOCAL UNION #: 1076	<b>SOCIAL SECURITY NO.:</b>
<b>DATE:</b>	<b>SIGNATURE:</b>